

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF MISSOURI

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor corporation listed below was filed on **February 4, 2002**.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy court cannot give legal advice.

SEE REVERSE SIDE FOR IMPORTANT EXPLANATIONS

Debtor (name(s) and address): Huntco Inc., et al. [SEE ATTACHED FOR COMPLETE LISTING OF DEBTORS]	Case Number: [SEE ATTACHED]
Attorney for Debtor (name and address) Michael M. Tamburini Blackwell Sanders Peper Martin LLP 2300 Main Street, Ste 1000 Kansas City, MO 64108	Taxpayer ID Nos.: [SEE ATTACHED]
	Telephone Number: 816-983-8000 816-983-8080 fax

MEETING OF CREDITORS:

Date: March 18, 2002 at 1:00 p.m.	Location: US Trustee's Office 111 South 10 th Street, Suite 6353 St. Louis, MO 63102
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Deadlines to File a Proof of Claim

Proof of Claim must be *received* by the bankruptcy clerk's office by the following deadline:
Notice of that date will be sent at a later time

Creditors May Not Take Certain Actions

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office

US Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton Courthouse
111 South Tenth Street, Fourth Floor
St. Louis, Missouri 63102

Telephone Numbers: 314-244-4500
VCIS (314) 244-4999 or Toll Free 1-800-223-6431

STATE MS. - DESOTO CO. *MC*
FILED

FEB 28 4 50 PM '02

BK 1 PG 577
W.E. DAVIS CH. CLK.

For the Court:

Clerk of the Bankruptcy Court: Dana C. McWay

/s/ Dana C. McWay

General Information: Information about the meeting of creditors, certain forms, and other matters can be obtained from the court's website at: www.moeb.uscourts.gov

Copies of documents filed in this case can be obtained from the court in person or by contacting Bankruptcy Services at 314-244-4940. Case status information is available 24 hours a day through VCIS. Documents filed in this case can be viewed through the court's RACER system by registered PACER users. Information on RACER & PACER are available through the court's website.

Office Hours: Mon- Fri 8:30 a.m. - 4:30 p.m.

Date: February 22, 2002

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent a notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment, taking actions to collect money or obtain property from the debtor, repossessing the debtor's property; starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case.
Discharge or Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
REFER TO OTHER SIDE FOR IMPORTANT DEADLINES AND NOTICES	

DEADLINES AND NOTICESB BK 1 PG 579

March 19, 2002 Due Date for debtors to file their respective Schedules of Assets and Liabilities and Statement of Financial Affairs

Monthly Hearing schedule, commencing at 10:00 a.m.

February 27, 2002

March 21, 2002

April 18, 2002

May 16, 2002

June 20, 2002

LISTING OF DEBTORS

DEBTOR/ADDRESS, If different from front page	TAX ID NUMBER	CASE NUMBER
Huntco Inc.	43-1643751	02-41185-293
Huntco Nevada, Inc.	88-0301210	02-41186-293
Huntco Steel, Inc.	43-1422823	02-41187-293
Midwest Products, Inc. 735 Evergreen Road, Strafford, MO 65757	43-1141134	02-41188-293